# State of California – State Treasurer's Office LOAN REQUEST for Pooled Money Investment Account Loans for State Public Works Board ("SPWB") Bond Programs. Loan is due on or before 364 days from the date loan is funded.

## LOAN REQUEST New Loan ☐ Renewal ⊠

LOAN REQUEST for Pooled Money Investment Account Loans for State Public Works Board ("SPWB") Bond Programs. Loan is due on or before 364 days from the date loan is funded.  FOR STO USE ONLY PMIB NO. 12001							
· PART I	. LOAN REQUEST/BON			ATION		in ma st	
urtment Name:	(Completed by Requ		tment) otal Project Ar	propriation	: Amo	12,000.00 ST	
NERAL SERVICES			391,000,000.			00,000.00	
Appropriation(s) to be Funded: SB 809, Ch. 672/2001, Gov. Code Sec. 8	3169.6					Date Funds Needed: 10/19/2011	
Department Contact: Joel Griffith		Title: Project Di	rector III	**************************************	Phone: (916)376-1669		
Department Director's Name (please point):	FRED KLASS	Signature:	Fred	14h	m	Date:   9/1/	
Name of SPWB Project:  Capitol West End Office Complex		Project Cont Joel Griff			hone: 916)376-1	1669	
SCO Fund # (for renewals only): 0660561	Phase of Project (select all t ☐ A ☑ PP ☐ WD ☐ C		PCCD [			roject Completion /1/2017	
Use of Loan Proceeds:			- · · ·	·,			
☐ To pay vendors directly?	☐ To make advances to other state funds*? ☐ To make advances to State Architect Revolving Fund*?						
Will any part of the debt service on t business or from federal funds? Yes	2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes ☐ No ☒						
Will any of the loan proceeds be use     *If Yes, include a completed real     provide a certification letter signs	estate "due diligence" me	mo; in additi	on, if total Bo	and funded	d costs wil		
PROVIDE DATE(S) THE STATE PUBL THIS PROJECT INCLUDING AUTHO							
Date Action(s) T	aken		7	Type of Au	ıthorizatio	on	
7/11/2003			⊠ Lo	an		Sale	
				an		Sale	
			L	oan		Sale	
N .	ART II. RECOMMENDA						
This application is recommended for	eted by Public Finance Divi	sion of the St	ate Treasurer'	s Office)			
This application is recommended for First \$	approval subject to the fo						
Conditions (if applicable):  This application is not recommended	for approval by the Public	Finance Div	vision per the	DMID Ste	aff Report		
Signature: Director, Public Finance Division	101 approvar by the 1 done	7 I IIIanice Di	vision, per une	, I WIID OR	Date		
	PART III. RECO	NAMENTA A	rioni				
(Comp	leted by Pooled Money Inve			cretary)			
This request is recommended for Approved loan amount \$	approval		rejection made no soo		modif	ication	
Signature: Executive Secretary of the Pooled	Money Investment Board			named District of the Section 1	Date:		

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans for State Public Works

# LOAN AGREEMENT

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans for State PuBoard Bond Programs	ıblic Works	FOR STO USE ONLY PMIB NO.					
agreement is entered into by and between the undersigned Department and the Pooled Money Investment Board. The Department and Money Investment Board (the "Board") lends funds as specified below.							
Total Project Appropriation: \$391,000,000.00 Proposed Funding Date: 1  Loan Amount: \$8,000,000.00	10/19/2011						
At the discretion of the Board and upon notice to the Department, this loan may be wholly or partially ime prior to the date the loan is due. Repayment of the loan principal shall be due on or before 364 day date falls on a state holiday, a Saturday or Sunday) from the date the loan is funded. The interest rate return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of statutes ("Act"):	s (or the next precessions) shall be the last a left be paid at the time	eding business day if the due vailable daily interest rate of the principal is repaid. The					
☐ Public Safety and Offender Rehabilitation Services Act of 2007, as amended (AB 900)	Other, spec	ify:					
SPWB AUTHORIZATION(S) This loan, including repayment from bond sales was authorized by the SPWB on the following da	ite(s): <u>7/11/2003</u> ,						
Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the this loan are sold, the Department shall agree to a new loan to repay the principal and interest of this loan on this loan is a special limited obligation to be paid from the proceeds of bonds when issued or from the any other source is subject to appropriation by the Legislature. If bond proceeds are not available becauses used, the Department will cooperate with the SPWB in providing an alternate plan for repayment freepayment from the Department's support appropriation for this current fiscal year, as authorized by the LOAN RECIPIENT SIGNATURES: The Director attests, by the signature department's use of the funds complies with all of the terms, conditions and requipartment's use of the funds complies with all of the terms, conditions and requipartment available for such purpose.  The Department further certifies by the signature below: (i) The appropriate Request are valid and current; (ii) it will seek a re-appropriation for any expiduring the life of the requested loan, and (iii) Check one of the following ~ \subseteq \text{project -OR-} \subseteq Litigation exists and a written explanation disclosing such litigations and Agreement for evaluation by the SPWB, bond counsel and the Attorne	an. Repayment of the proceeds of a new use the project is carbon other lawfully Legislature in the E below, this local trements of the connection with the connection with the project in the connection with	the principal of and interest values, and repayment from nucled or bonds will not be available funds, including budget Act.  The end of the Loan bered appropriations exists relating to this din conjunction with					
Department Name State and Consumer Services Agency, Department of General Services							
Signature: Department Director		Date/					
The State Public Works Board certifies by the signature below: (i) it will provide loan, within 60 days, should this project be cancelled or a determination is made all necessary documentation for this loan application to be considered is attached	that bonds wil	l not be sold, and (ii)					
Signature: State Public Works Board Administrative Secretary		Date / ///					
POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312  and the vote was as follows:		TION					
MEMBER	AYE	NO					
Treasurer of the State of California							
Controller of the State of California							
Director of Finance of the State of California							
Conditions (if applicable):							
Signature: Executive Secretary of the Pooled Money Investment Board	**************************************	Date					

# 1120011

# MIA Loan Request for SPWB Bond Programs

# ashflow Statement

	_	statement	D 1 1 1 10				
L	)epai	•	Deptment of General			Capitol Area West	End Complex
		-	2011/12 (Loan 10)	•	Completion Date:		•
		Date:	9/1/2011	Est. Phase	Completion Date:		Acquisition
Loan Amount (1): \$ 7,742,000					,	Nov 2014	Prelim Plans
				*Per SCO Report d		NA	Work Draw
		ursed to Date:		(incl Prior Interest 8	& Admin)	Aug 2017	Constr (2)
Name	ot B	ond Program:	Public Buildings Cor	istruction Fund	٠.	NA NA	Equip
		445	(0)	(0)		Aug 2017	Design-Build
		(1)	(2)	(3)	(4)	(5)	(6)
							Phase of
					Projections for		Project
		Month and		Actual	the Next 12	Cumulative	(A,P,W,C,E,
	نے ۔	Year	Original Projection	Disbursements	Months	Disbursements	D-B)
Prior y	rs [	Apr 03-Sept 1	0	6,663,421.14		6,663,421	Prelim Plans
	1	Oct-10				6,663,421	Prelim Plans
	2	Nov-10		-		6,663,421	Prelim Plans
	3	Dec-10		-	:	6,663,421	Prelim Plans
	4	Jan-11		-		6,663,421	Prelim Plans
	5	Feb-11		-		6,663,421	Prelim Plans
	6	Mar-11		_		6,663,421	Prelim Plans
	7	Apr-11		-		6,663,421	Prelim Plans
	8	May-11		-		6,663,421	Prelim Plans
	9	Jun=11	The second secon	<u>-</u>		6,663,421	Prelim Plans
	10	Jul-11		-	,	6,663,421	Prelim Plans
	11	Aug-11	50,000.00	<u>-</u>		6,663,421	Prelim Plans
	12	Sep-11	100,000.00	-		6,663,421	Prelim Plans
	ſ	Prior Interest		994,424.69		7,657,846	
		Current Intere	št	32,376,59		7,690,222	
					22,522.58		
	13	Oct-11	, Marie Lander (B. S. San Call Edge a Berlin Stee) is the first absolute and the Call Stee of the Call Stee of				Prelim Plans
	14	Nov-11				7,742,000	Prelim Plans
	15	Dec-11				7,742,000	Prelim Plans
	16	Jan-12				7,742,000	Prelim Plans
	17	Feb-12				7,742,000	Prelim Plans
	18	Mar-12				7,742,000	Prelim Plans
	19	Apr-12	1			7,742,000	Prelim Plans
	20	May-12	ī	•		7,742,000	Prelim Plans
	21	Jun-12	1			7,742,000	Prelim Plans
	22	Jul-12				7,742,000	Prelim Plans
	23					7,742,000	Prelim Plans
	24					7.742.000	Prelim Plans

<sup>(1)</sup> Rounded up to nearest thousand

<sup>(2)</sup> Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

<sup>(3)</sup> Projected Admin. includes estimated fees from STO, SCO and DOF.

LOAN REQUEST
New Loan Renewal X

Programs. Loan is due on or before 364 days from the date loan is funded.		KS Board ( SI WB ) Borr	PMII	B NO. 1/200/2		
PART I. LOAN REQUEST/BON			1			
Completed by Requipartment Name:   lifornia Conservation Corps	uesting Der	Total Project Appropria \$1,680,000.00		ount Requested:		
Appropriation(s) to be Funded: 3340-301-0660(1), Chs. 47 & 48, Stats. 2006 3340-301-0660 (1) Ch. 157, Stats. 2003				Date Funds Needed:   3   2012   10  21   2011		
Department Contact:  Maria Berumen	Title: Budget	O <b>f</b> ficer		Phone: (916) 341-3137		
Department Director's Name (please print):  David Muraki	Signature	# N		Date: 9/22/2011		
Name of SPWB Project: Tahoe Base Center Relocation Project (Phase II)	Project Co	ontact: y Brown (PD)	Phone: (916) 376	-1629		
SCO Fund # (for renewals only):  Phase of Project (select all t  A L PP WD L C	that apply): C [ E - o	r - 🗌 PCCD 🗌 D-B	1	Project Completion 2/28/2014		
Use of Loan Proceeds:  1. Will any of the loan proceeds be used (Please check if answer ☐ To pay vendors directly? ☐ To make advances to other state funds*?  *If Yes, specify:  2. Will any part of the debt service on the bonds that secure this lebusiness or from federal funds? Yes ☐ No ☒  3. Will any of the loan proceeds be used to fund Construction or *If Yes, include a completed real estate "due diligence" me provide a certification letter signed by the Director of Finance OVIDE DATE(S) THE STATE PUBLIC WORKS BOARD AUTHORIZING THE REPAYME	oan be eith  Design-Bueno; in addrace pursua	eimburse local governinake advances to State *If Yes, specify: DGS- mer secured by or paid f mild project costs? Yes, dition, if total Bond fun nt to PMIA Loan Polic ED INTERIM FINANCE	Architect Republic PMB Projection property ded costs with y Section 3.00 CING (LOA)	evolving Fund*?  It No. 116465  y used in a private  Ill exceed \$5,000,000, DE(5) or E(6).  N REQUESTS) FOR		
Date Action(s) Taken	***		Authorization			
10/10/2003 11/17/2006		⊠ Loan ⊠ Loan		Sale		
11/1//2006		Loan Loan	<u>L</u>	Sale Sale		
PART II. RECOMMENDATION AND CONDITIONS (Completed by Public Finance Division of the State Treasurer's Office)  This application is recommended for approval subject to the following conditions:  First \$ 279,000.00						
DIDENT DEC	\\	ATION				
PART III. RECC (Completed by Pooled Money Inve			)			
This request is recommended forapproval Approved loan amount \$	Loan to	rejection be made no sooner that		fication		
Signature: Executive Secretary of the Pooled Money Investment Board			Date:			

#### LOAN AGREEMENT

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans for State Public Works OR STO USE ONLY РМІВ МО **Board Bond Programs** This agreement is entered into by and between the undersigned Department and the Pooled Money Investment Board. The Department borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below. tal Project Appropriation: \$1,680,000.00 Loan Amount: \$297,000.00 At the discretion of the Board and upon notice to the Department, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due on or before 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Act"): State Building Construction Act Public Safety and Offender Rehabilitation Other, specify: Services Act of 2007, as amended (AB 900) SPWB AUTHORIZATION(S) This loan, including repayment from bond sales was authorized by the SPWB on the following date(s): 10/10/2003, 11/17/2006, The department consents to have the proceeds of the sale of these Bonds used to repay the loan principal and interest to the Pooled Money Investment Account. From the time the loan is funded until the loan proceeds are expended by the Department, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the Department shall agree to a new loan to repay the principal and interest of this loan. Repayment of the principal of and interest on this loan is a special limited obligation to be paid from the proceeds of bonds when issued or from the proceeds of a new loan, and repayment from any other source is subject to appropriation by the Legislature. If bond proceeds are not available because the project is canceled or bonds will not be issued, the Department will cooperate with the SPWB in providing an alternate plan for repayment from other lawfully available funds, including repayment from the Department's support appropriation for this current fiscal year, as authorized by the Legislature in the Budget Act. LOAN RECIPIENT SIGNATURES: The Director attests, by the signature below, this loan request and the department's use of the funds complies with all of the terms, conditions and requirements of the State Public Works Board bond program. The Department agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose. The Department further certifies by the signature below: (i) The appropriation(s) listed in Part I of the Loan Request are valid and current; (ii) it will seek a re-appropriation for any expiring unencumbered appropriations during the life of the requested loan, and (iii) Check one of the following ~ No litigation exists relating to this project -OR- Litigation exists and a written explanation disclosing such litigation is attached in conjunction with this Loan Agreement for evaluation by the SPWB, bond counsel and the Attorney General's Office. Department Name California Conservation Corns Signature Department Director The State Public Works Board certifies by the signature below: (i) it will provide a written plan for paying off a loan, within 60 days, should this project be cancelled or a determination is made that bonds will not be sold, and (ii) all necessary documentation for this loan application to be considered is attached (see instructions). Signature: State Public Works Board Administrative Secretary POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of and the vote was as follows: MEMBER AYE NO Treasurer of the State of California Controller of the State of California Director of Finance of the State of California Conditions (if applicable): Signature: Executive Secretary of the Pooled Money Investment Board Date

# 'MIA Loan Request for SPWB Bond Programs Cashflow Statement

epartment Name: California Conservation Corps  Project Name: Tahoe Base Relocation  Voor: 2011 Fst. Project Completion Date: 2/28/2014	
Year: 2011 Est. Project Completion Date: 2/28/2014	
Date: 9/22/2011 Est. Phase Completion Date:	 Acquisition
Loan Amount (1): \$ 297,000	Prelim Plans
Funds Disbursed to *Per SCO Report dated 9/19/11	— Work Draw
Date: \$ 274,969 (incl Prior Interest & Admin)	— Constr <sup>(2)</sup>
lame of Bond Program: Lease-Revenue	Equip
	Design-Build
(1) (2) (3) (4) (5)	<u> </u>
	Phase of
Projections for	Project
Month and Original Actual the Next 12 Cumulative	(A,P,W,C,E,
Year Projection Disbursements Months Disbursements	D-B)
Prior yrs 12/2009 - 9/2010 279,000.00 279,000	) W
1 Oct-10 279,00	) W
2 Nov-10 279,00	) W
3 Dec-10 279,00	) W
4 Jan-11 279,00	) W
5 Feb-11 279,00	) W
6 Mar-11 279,00	) W
7 Apr-11 279,00	o w
8 May-11 279,00	) W- /
9 Jun-11 279,00	) W
10 Jul-11 279,00	) W
11 Aug-11 279,00	) W
12 Sep-11 279,00	) W
Prior Interest 1,637.65 280,63	Chical Decomposition of the production of the pr
Current Interest 1,150.93 281,78	foliated before a party and or a great process and a process of the contract o
Admin. (3) 296,34	1 - 3
13 Oct-11 - 296,34	
14 Nov-11 - 296,34	<u>1</u> W
15 Dec-11 - 296,34	
16 Jan-12 - 296,34	
17 Feb-12 - 296,34	
18 Mar-12 - 296,34	
19 Apr-12 - 296,34	
20 May-12 - 296,34	
21 Jun-12 - 296,34	
22 Jul-12 - 296,34	
23 Aug-12 - 296,34	
24 Sep-12 - 297,00 (1) Rounded up to nearest thousand;	) W

<sup>(2)</sup> Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application;

<sup>(3)</sup> Projected Admin. includes estimated fees from STO, SCO and DOF.

LOAN REQUEST for Pooled Money Investment Account Loans for State Public Works Board ("SPWB") Bond

#### LOAN REQUEST New Loan Renewal

FOR STO USE ONLY 120(13) Programs. Loan is due on or before 364 days from the date loan is funded. PART I. LOAN REQUEST/BOND PROGRAM INFORMATION STIB (Completed by Requesting Department) 33,058,000-Total Project Appropriation rtment Name: Amount Requested: \$710,900,000 940,000 \$29,323,000 Corrections and Rehabilitation Appropriation(s) to be Funded: Statutory Authority: Date Funds Needed: Ch. 7/07 AB900 5225-801-0660 61.01.754 Government Code 15819.40(c) and (d) 10/21/2011 Phase I Medical/Mental Health/Dental 15819.403(a) and 15819.401-15819.404 Department Contact: Title: Phone: Chief, Fiscal Unit 916-255-2239 Michelle Weaver Department Director's Name (please print): Signature) Date: Deborah Hysen Name of SPWB Project: Project Contact: Phone: California Men's Colony, San Luis Obispo: 50 Mental Health Keith Beland (916) 255-2191 Crisis Beds Phase of Project (select all that apply): SCO Fund # (for renewals only): Estimated Project Completion ☐ A 🔀 PP 🔀 WD 🖾 C 🗌 E - or - 🗌 PCCD 🦳 D-B Date: 9/5/2012 Use of Loan Proceeds: 2713 1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following) To reimburse local government for vendor payments? To make advances to other state funds\*? To make advances to State Architect Revolving Fund\*? \*If Yes, specify: \*If Yes, specify: DGS-PMB Project No. 2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes  $\square$  No  $\boxtimes$ 3. Will any of the loan proceeds be used to fund Construction or Design-Build project costs? Yes 🛛 No 🗌 \*If Yes, include a completed real estate "due diligence" memo; in addition, if total Bond funded costs will exceed \$5,000,000, provide a certification letter signed by the Director of Finance pursuant to PMIA Loan Policy Section 3.0 E(5) or E(6). PROVIDE DATE(S) THE STATE PUBLIC WORKS BOARD AUTHORIZED INTERIM FINANCING (LOAN REQUESTS) FOR THIS PROJECT INCLUDING AUTHORIZING THE REPAYMENT OF THE LOAN FROM THE SALE OF BONDS: Date Action(s) Taken Type of Authorization 🗆 Loan 3/14/2008 Sale Loan Sale Sale PART II. RECOMMENDATION AND CONDITIONS (Completed by Public Finance Division of the State Treasurer's Office) This application is recommended for approval This application is recommended for approval subject to the following conditions: First \$\_24,709,000.00 to be used to pay/reduce existing PMIB loan # 1010018 Reduce amount of loan to \$ Conditions (if applicable): This application is not recommended for approval by the Public Finance Division, per the PMIB Staff Report. Signature: Director, Public Finance Division Date: PART III. RECOMMENDATION (Completed by Pooled Money Investment Board Executive Secretary) This request is recommended for approval rejection modification Approved loan amount \$ Loan to be made no sooner than gnature: Executive Secretary of the Pooled Money Investment Board Date:

# LOAN AGREEMENT

Board Bond Programs	PMIB NO. 1/20013
agreement is entered into by and between the undersigned Department and the Pooled Money Investment Board. The Money Investment Board (the "Board") lends funds as specified below.	The Department borrows and the
Proposed Funding Date: 10/21/2011 というには、10/21/2011 というには	
At the discretion of the Board and upon notice to the Department, this loan may be wholly or partially repaid using using using prior to the date the loan is due. Repayment of the loan principal shall be due on or before 364 days (or the next paster falls on a state holiday, a Saturday or Sunday) from the date the loan is funded. The interest rate shall be the later of the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bondatutes ("Act"):	receding business day if the due st available daily interest rate of time the principal is repaid. The
State Building Construction   Stat	oction Act
SPWB AUTHORIZATION(S) This loan, including repayment from bond sales was authorized by the SPWB on the following date(s): 3/14/200	08,,
Account. From the time the loan is funded until the loan proceeds are expended by the Department, the loan proceeds and Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes this loan are sold, the Department shall agree to a new loan to repay the principal and interest of this loan. Repayment on this loan is a special limited obligation to be paid from the proceeds of bonds when issued or from the proceeds of any other source is subject to appropriation by the Legislature. If bond proceeds are not available because the project is saued, the Department will cooperate with the SPWB in providing an alternate plan for repayment from other lawf repayment from the Department's support appropriation for this current fiscal year, as authorized by the Legislature in the LOAN RECIPIENT SIGNATURES: The Director attests, by the signature below, this department's use of the funds complies with all of the terms, conditions and requirements of ard bond program. The Department agrees to pay administrative fees in connection where the support is the support of the support of the support is the support of the sup	due before the Bonds to repay of the principal of and interest new loan, and repayment from s canceled or bonds will not be ully available funds, including ne Budget Act.  Is loan request and the f the State Public Works
Request are valid and current; (ii) it will seek a re-appropriation for any expiring unenceduring the life of the requested loan, and (iii) Check one of the following ~ \otimes No litigation project -OR- \otimes Litigation exists and a written explanation disclosing such litigation is attact this Loan Agreement for evaluation by the SPWB, bond counsel and the Attorney General's	on exists relating to this ched in conjunction with
Department Name Corrections and Rehabilitation	
Signature: Department Director	Date, 8/3//1)
The State Public Works Board certifies by the signature below: (i) it will provide a written ploan, within 60 days, should this project be cancelled or a determination is made that bonds all necessary documentation for this loan application to be considered is attached (see instrusional Signature: State Public Works Board Administrative Secretary	will not be sold, and (ii)
ROOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFIC The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount and the vote was as follows:	
\$ and the vote was as follows:  MEMBER AYI	E · I NO
Treasurer of the State of California	140
Controller of the State of California	,
Director of Finance of the State of California	
Conditions (if applicable):	

# 'MIA Loan Request for Revenue Bond Programs lashflow Statement

Rev. (6/10)

Department Name: Corrections and Rehabilitation Project Name: CMC 50 Bed MHCB Year: 2011/12 Est. Project Completion Date: 9/5/2012 9/19/2011 Date: Est. Phase Completion Date: N/A Acquisition Loan Amount (1): \$ 33,058,000 2/16/2010 Prelim Plans 10/11/2010 Work Draw Funds Disbursed to \*Per SCO Report dated 8/3/2011 Date: \$ 7,487,252 (incl Prior Interest & Admin) Constr (2) 9/5/2012 lame of Bond Program: Lease Revenue - CMC 50 Bed MHCB N/A Equip N/A Design-Build (2)(3) (4) (5) (1)(6)Phase of Projections for **Project** Original Month and Actual the Next 12 Cumulative (A,P,W,C,E,Year Projection Disbursements Months Disbursements D-B) Prior yrs 4/09-09/10 4,423,921.68 P/W 4,423,922 Oct-10 329,375.00 206,352.13 4,630,274 W Nov-10 2 807,000.00 133,572.15 W 4,763,846 582,000.00 3 Dec-10 W 43,015.50 4,806,861 Jan-11 W 4 356,000.00 318,333.15 5,125,195 W 5 Feb-11 712,000.00 83,723.35 5,208,918 W Mar-11 131,706.85 6 1,068,000.00 5,340,625 W 7 Apr-11 1,425,000.00 595,097.33 5,935,722 8 136,092.47 W May-11 -1,781,000.00-6,071,815 W/C 9 2,137,000.00 203,651.95 6,275,467 Jun-11 W/C Jul-11 2,315,000.00 1,088,324.10 7,363,791 10 C 1,000,000.00 8,363,791 Aug-11 2,493,000.00 11 1,400,000,00 C Sep-11 2,849,000.00 9,763,791 12 Prior Interest 7 46.203.55 9,809,994 ASSESSED OF THE PARTY OF THE PA Current Interest: 45,039.61 9.855.034 Admin. (3) 7.500.00 10,276.00 9,872,810 2,850,000.00 12,722,810 13 Oct-11 14 Nov-11 3,141,000.00 15,863,810 C С 2,350,000.00 18,213,810 15 Dec-11 Jan-12 1,650,000.00 19,863,810 С 16 С 17 Feb-12 1,650,000.00 21,513,810 1,750,000.00 23,263,810 С 18 Mar-12 19 Apr-12 1,800,000.00 25,063,810 C 1,700,000.00 26,763,810 C 20 May-12 C 21 Jun-12 1,600,000.00 28,363,810 22 Jul-12 1,400,000.00 29,763,810 С 23 1,300,000.00 31,063,810 С Aug-12 С 1,994,000.00 Sep-12 housand 33,058,000

<sup>(2)</sup> Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

<sup>(3)</sup> Projected Admin. includes estimated fees from STO, SCO and DOF.

LOAN REQUEST
New Loan ☐ Renewal ☒

LOAN REQUEST for Pooled Money Investment Account Loans for State Programs. Loan is due on or before 364 days from the date loan is funded	Public Works Board ("SPWB") Bond		DUSE ONLY 1120014
PART I. LOAN REQUEST/BO	ND PROGRAM INFORMATION uesting Department)		
artment Name: Corrections and Rehabilitation	Total Project Appropriate \$617,119,000		ount Requested: ,503,000
Appropriation(s) to be Funded: AB900, Ch 7/07, 5225-801-0660, 61.01.753 Jail Facilities Phase I	Statutory Authority: Government Code Section 158 15820.907	20.90 -	Date Funds Needed: 10/21/2011
Department Contact: Michelle Weaver	Title: Chief, Fiscal Unit		Phone: 916-255-2239
Department Director's Name (please print):  Deborah Hysen	Signature:	<u> </u>	Date: 8/31/11
Name of SPWB Project:  Calaveras County Adult Detention Facility	Project Contact:  Darlene Maston	Phone: 916-255-2	237
SCO Fund # (for renewals only):  Phase of Project (select all  A PP WD	that apply): C   E - or -   PCCD   D-B		Project Completion //7/2013
Use of Loan Proceeds:			
<ol> <li>Will any of the loan proceeds be used (Please check if answer  To pay vendors directly?</li> <li>To make advances to other state funds*?</li> <li>*If Yes, specify:</li> </ol>	Tis yes to any of the following)  To reimburse local governme To make advances to State A  *If Yes, specify: DGS-F	Architect Re	evolving Fund*?
2. Will any part of the debt service on the bonds that secure this business or from federal funds? Yes ☐ No ☒	loan be either secured by or paid fr	om property	y used in a private
3. Will any of the loan proceeds be used to fund Construction or  *If Yes, include a completed real estate "due diligence" me provide a certification letter signed by the Director of Final  PROVIDE DATE(S) THE STATE PUBLIC-WORKS BOARD AND	emo; in addition, if total Bond fund nce pursuant to PMIA Loan Policy	led costs wi Section 3.0	E(5) or E(6).
THIS PROJECT INCLUDING AUTHORIZING THE REPAYME	ENT OF THE LOAN FROM THE	SALE OF E	BONDS:
Date Action(s) Taken		Authorizatio	
9/20/2010	⊠ Loan		Sale
	Loan Loan		Sale Sale
	ATION AND CONDITIONS		
This application is recommended for approval     This application is recommended for approval subject to the form     First \$	sting PMIB loan # <u>1010)19</u>		
Signature: Director, Public Finance Division	· · · · · · · · · · · · · · · · · · ·	Date	
	OMMENDATION estment Board Executive Secretary)		
This request is recommended forapproval Approved loan amount \$	rejection Loan to be made no sooner than		ication
nature: Executive Secretary of the Pooled Money Investment Board		Date:	

# LOAN AGREEMENT

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans for State Public Works Board Bond Programs	FOR STO USE ONLY PMIB NO. 112.00 14
agreement is entered into by and between the undersigned Department and the Pooled Money Investment Board. 'ed Money Investment Board (the "Board") lends funds as specified below.	The Department borrows and the
Total Project Appropriation: \$617,119,000 Proposed Funding Date: 10/21/2011 Loan Amount: \$13,503,000	
At the discretion of the Board and upon notice to the Department, this loan may be wholly or partially repaid using a time prior to the date the loan is due. Repayment of the loan principal shall be due on or before 364 days (or the next date falls on a state holiday, a Saturday or Sunday) from the date the loan is funded. The interest rate shall be the lareturn earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bor statutes ("Act"):  Scovernment Code Section 15820.90 - 15820.907 (Ch. 07/2007, AB900)  Jail Facilities Phase I	preceding business day if the due ast available daily interest rate of time the principal is repaid. The ads") authorized by the following
SPWB AUTHORIZATION(S) This loan, including repayment from bond sales was authorized by the SPWB on the following date(s): 9/20/20	10,,
The department consents to have the proceeds of the sale of these Bonds used to repay the loan principal and interest to Account. From the time the loan is funded until the loan proceeds are expended by the Department, the loan proceeds Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes this loan are sold, the Department shall agree to a new loan to repay the principal and interest of this loan. Repaymen on this loan is a special limited obligation to be paid from the proceeds of bonds when issued or from the proceeds of any other source is subject to appropriation by the Legislature. If bond proceeds are not available because the project issued, the Department will cooperate with the SPWB in providing an alternate plan for repayment from other law repayment from the Department's support appropriation for this current fiscal year, as authorized by the Legislature in the Loan Recipient Signature below; the department's use of the funds complies with all of the terms, conditions and requirements of ard bond program. The Department agrees to pay administrative fees in connection propriation available for such purpose.  The Department further certifies by the signature below: (i) The appropriation(s) listed Request are valid and current; (ii) it will seek a re-appropriation for any expiring unence during the life of the requested loan, and (iii) Check one of the following ~ \sum No litigation project -OR- \sum Litigation exists and a written explanation disclosing such litigation is atta this Loan Agreement for evaluation by the SPWB, bond counsel and the Attorney General's Department Name	shall be invested in the Surplus of the before the Bonds to repay to of the principal of and interest a new loan, and repayment from is canceled or bonds will not be fully available funds, including the Budget Act.  s loan request and the of the State Public Works with this loan from any din Part I of the Loan umbered appropriations on exists relating to this ched in conjunction with
Corrections and Rehabilitation Signature: Department Director	Date <b>2/3//</b> ]
The State Public Works Board certifies by the signature below: (i) it will provide a written loan, within 60 days, should this project be cancelled or a determination is made that bonds all necessary documentation for this loan application to be considered is attached (see instrusing Signature: State Public Works Board Administrative Secretary	will not be sold, and (ii)
POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFI The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amoun  \$ and the vote was as follows:	
MEMBER AY	E NO
Treasurer of the State of California	
Controller of the State of California	-
Director of Finance of the State of California	
Conditions (if applicable):	
Signature: Executive Secretary of the Pooled Money Investment Board	Date

# MIA Loan Request for Revenue Bond Programs

ashflow Statement

Rev. (6/10)

D	epa	rtment Name:	Corrections and Re	ehabilitation		Project Name:	Calaveras County Adult	Detention Facility
	)	Year:	2011/12	Est. Pr	oject	Completion Date:	12/8/2012	
	/	Date:	9/19/2011	Est. P	hase	Completion Date:	N/A	Acquisition
	Lo	an Amount <sup>(1)</sup> :	\$ 13,503,000				10/25/2010	Prelim Plans
_		<b>-</b>		•			2/25/2011	Work Draw
ŀί	ınds	Disbursed to Date:		*Per SCO Repo (incl Prior Intere			5/7/2013	Constr <sup>(2)</sup>
lame	of B	ond Program:	Lease Revenue-Calaveras C	ounty Adult Detention	Facility		N/A	Equip
							N/A	Design-Build
		(1)	(2)	(3)		(4)	(5)	(6)
								Phase of
						Projections for		Project
		Month and	Original	Actual		the Next 12	Cumulative	(A,P,W,C,E,
	نے	Year	Projection	Disburseme	nts	Months	Disbursements	D-B)
Prior y	/rs						<b></b>	
	1	·			-	•	-	
	2						-	
	3			· · · · · · · · · · · · · · · · · · ·		~		
	4							
	5						_	·
	6							
$\bigcup$	7	Apr-11	593,000.00					С
	- 8	May-11	593,000.00			And a second control of the control	<u>-</u>	С
	9	Jun-11	635,000.00		-		<u> </u>	С
	10	Jul-11	1,159,000.00			·		С
	11	Aug-11	1,300,000.00				-	С
	12	Sep-11	1,336,000.00		e source	78750214A5 \$2725758717767541457771214478887777777	-	С
		Prior Interest		as de Parint de la				
		Current Intere	St.	8,40	4.60		8,405	
		Admin. (3)		2,69	5.00	7,500.00	18,600	
	13	Oct-11					18,600	С
	14	Nov-11			.	525,000.00	543,600	С
	15	Dec-11				526,000.00	1,069,600	С
	16	Jan-12				604,000.00	1,673,600	С
	17	Feb-12			ļ	1,310,000.00	2,983,600	С
	18	Mar-12				1,486,000.00	4,469,600	С
	19	Apr-12				1,506,000.00	5,975,600	С
	20	May-12				1,505,000.00	7,480,600	С
	21	Jun-12	-			1,506,000.00	8,986,600	С
$\overline{}$	22	Jul-12			ļ	1,505,000.00	10,491,600	С
	23	Aug-12	_			1,506,000.00	11,997,600	С
	( <del>2</del> )4	bunded up Sep-12	housand			1,505,000.00	13,503,000	С

<sup>(2)</sup> Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

<sup>(3)</sup> Projected Admin. includes estimated fees from STO, SCO and DOF.

# LOAN REQUEST

LOAN REQUEST for Pooled Money Investment Programs. Loan is due on or before 364 days		Public Works Board ("S	PWB") Bond		USE ONLY 1200 5		
PART	I. LOAN REQUEST/BON (Completed by Requ		RMATION	51	8,001,0007		
rtment Name:	(Completed by Itequ	Total Project Appropriation: Amount Req			ount Requested: 5,775,000		
Appropriation(s) to be Funded: Ch. 7/07, AB 900, 5225-801-0660, 61.02 Phase I, Infill Beds Program	1.751	Statutory Authority: Date Fu			Date Funds Needed: 10/21/2011		
Department Contact: Michelle Weaver		Title: Chief, Fiscal Unit	1		Phone: 916-255-2239		
Department Director's Name (please print):  Deborah Hysen	·	Signature:			Date: / //		
Name of SPWB Project: California Health Care Facility		Project Contact: Mike Meredith	Pho 910	ne: 5-255-62	254		
SCO Fund # (for renewals only):	Phase of Project (select all the A PP X WD X C	E - or - 🔀 PCCD	Est D-B Dat		roject Completion /15/2013		
Use of Loan Proceeds:	210	<i>گا</i> م ق					
<ol> <li>Will any of the loan proceeds be used.</li> <li>To pay vendors directly?</li> <li>To make advances to other state the state of the service on the state of the debt service on the state of the service on the state of the service on the state of the service or from foderal funds? Yes.</li> </ol>	funds*? the bonds that secure this lo	☐ To reimburse lo☐ To make advance *If Yes, spe	cal government : ses to State Arch scify: DGS-PMB	itect Re Project	volving Fund*?		
3. Will any of the loan proceeds be use  *If Yes, include a completed rea  provide a certification letter sign  PROVIDE DATE(S) THE STATE PUB	business or from federal funds? Yes \( \sum \) No \( \sum \)  3. Will any of the loan proceeds be used to fund Construction or Design-Build project costs? Yes \( \sum \) No \( \sum \)  *If Yes, include a completed real estate "due diligence" memo; in addition, if total Bond funded costs will exceed \$5,000,000, provide a certification letter signed by the Director of Finance pursuant to PMIA Loan Policy Section 3.0 E(5) or E(6).  PROVIDE DATE(S) THE STATE PUBLIC WORKS BOARD AUTHORIZED INTERIM FINANCING (LOAN REQUESTS) FOR THIS PROJECT INCLUDING AUTHORIZING THE REPAYMENT OF THE LOAN FROM THE SALE OF BONDS:						
Date Action(s) T	`aken		Type of Auth	orizatio	'n		
3/14/2008		Loan			Sale		
			⊥Loan ]Loan		Sale Sale		
	ADTH DECOMMENDA						
PART II. RECOMMENDATION AND CONDITIONS (Completed by Public Finance Division of the State Treasurer's Office)  This application is recommended for approval subject to the following conditions:  First \$ to be used to pay/reduce existing PMIB loan # Reduce amount of loan to \$ Conditions (if applicable):  This application is not recommended for approval by the Public Finance Division, per the PMIB Staff Report.  Signature: Director, Public Finance Division  Date:							
	PART III. RECO						
	oleted by Pooled Money Inve			\ \	laatian		
This request is recommended for Approved loan amount \$	approval	rejection I rejection Loan to be made no		modifi			
gnature: Executive Secretary of the Poolec	Money Investment Board		D	ate:			

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans for State Public Works Board Bond Programs	FOR STO USE ONLY PMIB NO.   1200   5
agreement is entered into by and between the undersigned Department and the Pooled Money Investment Board. The ded Money Investment Board (the "Board") lends funds as specified below.	
Total Project Appropriation: \$1,800,000,000.00 Proposed Funding Date: 10/21/2011  Loan Amount: \$505,775,000 518,001,000 \$37B	
At the discretion of the Board and upon notice to the Department, this loan may be wholly or partially repaid using unce time prior to the date the loan is due. Repayment of the loan principal shall be due on or before 364 days (or the next predate falls on a state holiday, a Saturday or Sunday) from the date the loan is funded. The interest rate shall be the last return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds statutes ("Act"):	eceding business day if the due available daily interest rate of me the principal is repaid. The
	ng Construction Act
SPWB AUTHORIZATION(S) This loan, including repayment from bond sales was authorized by the SPWB on the following date(s): 3/14/2008	3,
The department consents to have the proceeds of the sale of these Bonds used to repay the loan principal and interest to t Account. From the time the loan is funded until the loan proceeds are expended by the Department, the loan proceeds she Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes department in the Department shall agree to a new loan to repay the principal and interest of this loan. Repayment of on this loan is a special limited obligation to be paid from the proceeds of bonds when issued or from the proceeds of a nany other source is subject to appropriation by the Legislature. If bond proceeds are not available because the project is issued, the Department will cooperate with the SPWB in providing an alternate plan for repayment from other lawful repayment from the Department's support appropriation for this current fiscal year, as authorized by the Legislature in the LOAN RECIPIENT SIGNATURES: The Director attests, by the signature below, this	hall be invested in the Surplus due before the Bonds to repay of the principal of and interest ew loan, and repayment from canceled or bonds will not be ly available funds, including a Budget Act.
department's use of the funds complies with all of the terms, conditions and requirements of ard bond program. The Department agrees to pay administrative fees in connection we propriation available for such purpose.  The Department further certifies by the signature below: (i) The appropriation(s) listed Request are valid and current; (ii) it will seek a re-appropriation for any expiring unencur during the life of the requested loan, and (iii) Check one of the following ~ \sum No litigation project -OR- \sum Litigation exists and a written explanation disclosing such litigation is attach	ith this loan from any in Part I of the Loan mbered appropriations n exists relating to this
this Loan Agreement for evaluation by the SPWB, bond counsel and the Attorney General's	Office.
Department Name Corrections and Rehabilitation	
Signature: Department Director	Date 8/3//11
The State Public Works Board certifies by the signature below: (i) it will provide a written planan, within 60 days, should this project be cancelled or a determination is made that bonds wall necessary documentation for this loan application to be considered is attached (see instruc	vill not be sold, and (ii)
Signature: State Public Works Board Administrative Secretary 878	Date 9/19/11
POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATIVE Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of and the vote was as follows:	
MEMBER AYE	NO
Treasurer of the State of California	**************************************
Controller of the State of California	
Director of Finance of the State of California	
Conditions (if applicable):	
Signature: Executive Secretary of the Pooled Money Investment Board	Date

# MIA Loan Request for Revenue Bond Programs

Rev. (6/10)

**Cashflow Statement** 

Det	•	Corrections and Re	ehabilitation	Project Name:	California Health (	Care Facility
	Year:	<u>-</u>		_		- cit citiney
\ /	Year: 2011/12 Est. Project Completion Date:			7/15/2013	-	
Date:		9/19/2011	Est. Phase Completion Date:		N/A	Acquisition
Loan Amount <sup>(1)</sup> : \$		\$ 518,001,000			12/13/2010	Prelim Plans
Eun	ds Disbursed to		*D 000 D	1011010011	1/11/2011	Work Draw
run			*Per SCO Report date (incl Prior Interest & A		9/30/2011	Constr (2)
Name of	Bond Program:	Lease Revenue-Califor	nia Health Care Facility	•	N/A	Equip
				•	7/15/2013	Design-Build
	(1)	(2)	(3)	(4)	(5)	(6)
		, ,	, ,	, ,	<b>(. )</b>	Phase of
			•	Projections for		Project
	Month and	Original	Actual	the Next 12	Cumulative	(A,P,W,C,E,
	Year	Projection	Disbursements	Months	Disbursements	D-B)
Prior yrs	Jun-Sep 10		25,000.00		25,000	Р
	1 Oct-10	5,079,039.00	149,418.00		174,418	Р.
	2 Nov-10	1,791,989.00	7,291,810.00		7,466,228	Р
	3 Dec-10	1,651,989.00	62,085.00		7,528,313	, P
•	4 Jan-11	1,651,989.00	354,628.00		7,882,941	P,W,C
	5 Feb-11	1,038,464.00	1,841,284.00		9,724,225	P,W,C
	6 Mar-11	1,749,045.00	237,897.90		9,962,123	P,W,C
	7 Apr-11	634,320.00	2,324,546.93		12,286,670	° P,W,C
	8 May-11	7,089,000.00	1,415,607.28		13,702,277	C,D-B
	9 Jun-11	10,266,000.00	8,832,653.62		22,534,931	C,D-B
1	0 Jul-11	14,784,000.00	9,656,320.68		* 32,191,251	C,D-B
1	1 Aug-11	16,977,000.00	-	15,434,000.00	47,625,251	C,D-B
. 1	2 Sep-11		-	18,577,000.00	66,202,251	C,D-B
	Prior Interest		50,572.26			
	Current Intere	st :	128,527.91		4 - 66 381;352	
	Admin. (3)		4,863.00	7,500.00	66,393,715	5 6 6
1	3 Oct-11			16,190,000.00	82,583,715	C, D-B
1	4 Nov-11			18,269,000.00	100,852,715	C, D-B
1	5 Dec-11			19,318,000.00	120,170,715	€ D-B
. 1	6 Jan-12			35,395,000.00	155,565,715	D-B
1	7 Feb-12			35,004,000.00	190,569,715	D-B
1	8 Mar-12			49,014,000.00	239,583,715	D-B
	9 Apr-12			45,854,000.00	285,437,715	D-B
	.0 <u>May-12</u>			40,566,000.00	326,003,715	D-B
	21 Jun-12			41,636,000.00	367,639,715	D-B
/	22 Jul-12			40,890,000.00	408,529,715	D-B
<u></u> . 2	23 <u>Aug-12</u>			49,548,000.00	458,077,715	D-B
(1	24 Rounded up Sep-12	housand		59,923,000.00	518,001,000	D-B

<sup>(2)</sup> Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

<sup>(3)</sup> Projected Admin. includes estimated fees from STO, SCO and DOF.

LOAN REQUEST

				_	New J	Loan 🔀 Renewal 🔝			
LOAN REQUEST for Pooled Money Investment Account Loans for State Public Works Board ("SPWB") Bond Programs. Loan is due on or before 364 days from the date loan is funded.					PMIB NO. 12 0016				
PART	. LOAN REQUEST/BON			)N					
(Completed by Requesting Department)									
rtment Name: Corrections and Rehabilitation			Total Project Appropr \$300,000,000.00	nation:	Amount Requested: \$10,498,000.00				
Appropriation(s) to be Funded:						Date Funds Needed:			
SB 81, Ch. 175/07 (as amended), 5225-801-0660, 61.01.753 Local Youthful Offender Rehabilitative Facilities			Welfare and Institutions Code, C 1.5, Article 3. Sections 1970-1977			10/21/2011			
Department Contact:			Title:			Phone:			
Michelle Weaver		Chief, Fiscal Unit				916-255-2239			
Department Director's Name (please print):		Signature:				Date:			
Deborah Hysen						8/29/41			
Name of SPWB Project: Shasta County Juvenile Rehabilitation	Facility			Phone 916-2	ne: -255-2237				
	Phase of Project (select all t	<u> </u>			Sstimated Project Completion				
SCO Fund # (for renewals only):			- DPCCD D-B			7/2013			
Use of Loan Proceeds:									
1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following)  To pay vendors directly?  To make advances to other state funds*?  *If Yes, specify:  To make advances to State Architect Revolving Fund*?  *If Yes, specify:  *If Yes, specify:  To make advances to State Architect Revolving Fund*?									
<ol> <li>Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes \( \subsetentilength{\text{No}}\) No \( \subsetentilength{\text{Sign}}\)</li> <li>Will any of the loan proceeds be used to fund Construction or Design-Build project costs? Yes \( \subsetentilength{\text{No}}\) No \( \subsetentilength{\text{Sign}}\)</li> <li>*If Yes, include a completed real estate "due diligence" memo; in addition, if total Bond funded costs will exceed \$5,000,000, provide a certification letter signed by the Director of Finance pursuant to PMIA Loan Policy Section 3.0 E(5) or E(6).</li> </ol>									
PROVIDE DATE(S) THE STATE PUBLIC WORKS BOARD AUTHORIZED INTERIM FINANCING (LOAN REQUESTS) FOR THIS PROJECT INCLUDING AUTHORIZING THE REPAYMENT OF THE LOAN FROM THE SALE OF BONDS:									
Date Action(s) Taken			Type of Authorization			n			
9/9/2011			Loan			Sale			
	· · · · · · · · · · · · · · · · · · ·		Loan			Sale			
			Loan			Sale			
Carrier, Carrier,									
PART II. RECOMMENDATION AND CONDITIONS (Completed by Public Finance Division of the State Treasurer's Office)									
This application is recommended for approval  This application is recommended for approval subject to the following conditions:  First \$ to be used to pay/reduce existing PMIB loan #  Reduce amount of loan to \$  Conditions (if applicable):									
This application is not recommended for approval by the Public Finance Division, per the PMIB Staff Report.  Signature: Director, Public Finance Division  Date:									
PART III. RECOMMENDATION (Completed by Pooled Money Investment Board Executive Secretary)									
This request is recommended for Approved loan amount \$	approval		rejection		nodifi	cation			
l		Loan to	be made no sooner th	ian					

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans for State Pu Board Bond Programs	ıblic Works	PMIB NO.					
agreement is entered into by and between the undersigned Department and the Pooled Money Invested Money Investment Board (the "Board") lends funds as specified below.	tment Board. The	Department borrows and the					
Total Project Appropriation: \$300,000,000.00 Proposed Funding Date: 1 Loan Amount: \$10,498,000.00	10/21/2011						
At the discretion of the Board and upon notice to the Department, this loan may be wholly or partially time prior to the date the loan is due. Repayment of the loan principal shall be due on or before 364 day date falls on a state holiday, a Saturday or Sunday) from the date the loan is funded. The interest rate return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of statutes ("Act"):	s (or the next prec shall be the last a be paid at the tim	eding business day if the due vailable daily interest rate of e the principal is repaid. The					
<ul> <li>         ⊠ SB 81, Ch. 175/07 (as amended), 5225-801-0660, 61.01.753         Local Youthful Offender Rehabilitation Facilities     </li> </ul>	on Act						
SPWB AUTHORIZATION(S) This loan, including repayment from bond sales was authorized by the SPWB on the following da	ite(s): <u>9/9/2011</u> , _						
Account. From the time the loan is funded until the loan proceeds are expended by the Department, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the Department shall agree to a new loan to repay the principal and interest of this loan. Repayment of the principal of and interest on this loan is a special limited obligation to be paid from the proceeds of bonds when issued or from the proceeds of a new loan, and repayment from any other source is subject to appropriation by the Legislature. If bond proceeds are not available because the project is canceled or bonds will not be issued, the Department will cooperate with the SPWB in providing an alternate plan for repayment from other lawfully available funds, including repayment from the Department's support appropriation for this current fiscal year, as authorized by the Legislature in the Budget Act.  LOAN RECIPIENT SIGNATURES: The Director attests, by the signature below, this loan request and the department's use of the funds complies with all of the terms, conditions and requirements of the State Public Works ard bond program. The Department agrees to pay administrative fees in connection with this loan from any propriation available for such purpose.  The Department further certifies by the signature below: (i) The appropriation(s) listed in Part I of the Loan Request are valid and current; (ii) it will seek a re-appropriation for any expiring unencumbered appropriations during the life of the requested loan, and (iii) Check one of the following ~ \sum No litigation exists relating to this project -OR- Litigation exists and a written explanation disclosing such litigation is attached in conjunction with this Loan Agreement for evaluation by the SPWB, bond counsel and the Attorney General's Office.							
Department Name  Corrections and Rehabilitation							
Signature: Department Director		Date 8/29/11					
The State Public Works Board certifies by the signature below: (i) it will provide a written plan for paying off a loan, within 60 days, should this project be cancelled or a determination is made that bonds will not be sold, and (ii) all necessary documentation for this loan application to be considered is attached (see instructions).							
Signature: State Public Works Board Administrative Secretary		Pat(9/11					
POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION  The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of  and the vote was as follows:							
MEMBER  Treasurer of the State of California	AYE	NO					
Controller of the State of California							
Director of Finance of the State of California							
Conditions (if applicable):		,					
Signature: Executive Secretary of the Pooled Money Investment Board		Date					

# PMIA Loan Request for Revenue Bond Programs Cashflow Statement

	epa	rtment Name:	Corrections and Ref	nabilitation	Project Name:	Shasta County Juvenile F	Rehabilitation Facility
( j *		Year:			Completion Date:		· · · · · · · · · · · · · · · · · · ·
		Date:	8/11/2011	•	Completion Date:		Acquisition
	Loa	an Amount <sup>(1)</sup> :	\$ 10,498,000	•	·	9/9/2011	Prelim Plans
E:		Disbursed to				10/20/2011	Work Draw
1 (	ınus	Date:	\$ -	*Per SCO Report dated (	0/0/00	6/7/2013	Constr (2)
Jame (	of B	•	Lease Revenue-Shasta C	N/A	. Equip		
			- 14 (W) - 1		•		Design-Build
		(1)	(2)	(3)	(4)	(5)	(6)
		(.)	. (-/	. (5)	( - )	(-)	Phase of
,			•		Projections for		Project
1		Month and			the Next 12	Ćumulative	(A,P,W,C,E,
` <u>;</u>		Year	Original Projection	Actual Disbursements		Disbursements	D-B)
Prior	vre [		<u> </u>				
1 1101	1						
	2						
	3				·		
	4				!		
	5		· · · · · · · · · · · · · · · · · · ·				
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			The second secon	The state of the s			
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	12		·		·		
		Interest					
•		Admin: (3)			7,500.00	7,500	
	13			The Control of the Co		7,500	
	14	Dec-11				7,500	
	15	Jan-12		•	20,000.00	27,500	С
	16		1		550,000.00	577,500	С
	17	Mar-12	1	•	600,000.00	1,177,500	С
	18		1		600,000.00	1,777,500	С
	19		1		710,000.00	2,487,500	С
	20		,		810,000.00	3,297,500	С
	21	Jul-12	1		1,450,000.00	4,747,500	С
	22		<del>1</del>	•	1,550,000.00	6,297,500	C
	23		1		2,200,000.00	8,497,500	C
	24		7		2,000,000.00	10,498,000	C

<sup>(1)</sup> Rounded up to nearest thousand

<sup>(2)</sup> Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

<sup>(3)</sup> Projected Admin. includes estimated fees from STO, SCO and DOF.